

ROCKY MOUNTAIN PUBLIC MEDIA BROKERAGE INFORMATION SHEET

Thank you for your gift of stock to Rocky Mountain PBS or KUVU. To process the transaction, please ask your broker to send your stock gift to Charles Schwab & Co., using the information below. You will receive an acknowledgment showing the amount of tax deductible gift after your gift is posted by Charles Schwab.

VERY IMPORTANT:

Please notify us of your stock gift, as these gifts can come to us without any donor identification. The type of stock is most important. Thank you!

CONTACT

Kate McDonnell, VP of Leadership Giving
2101 Arapahoe St. Denver, Colorado 80205
Telephone: 303-620-5698, Fax: 303-620-5600
E-mail: katemcdonnell@rmpbs.org
Tax ID#: 84-0510785

BROKERAGE INFORMATION

BROKERAGE: Charles Schwab & Co.
ADDRESS: IST Team6, Phoenix
2423 E. Lincoln Drive, Phoenix, AZ 85016-1215
CONTACTS: Adam Erickson
PHONE: 866-738-9111

ACCOUNT NAME: Rocky Mountain Public Media
ACCOUNT #: 22429116

All DTC-Eligible Securities:
All deliveries MUST include client name and Schwab account number.
Delivery to DTC Clearing 0164, Code 40

All deliveries MUST include client name and Schwab account number.
Charles Schwab & Co., Inc.
Attn: Mutual Funds
101 Montgomery St., San Francisco, CA 94104

ACAT Mutual Fund Registration Instructions:

